

# FINANCIAL RESULT

## PRIYA LIMITED

### UNAUDITED FINANCIAL RESULTS

FOR THE QUARTER ENDED 31st DECEMBER, 2002

SR. No.	Particulars	( Rupees in lacs )				Year ended on 31/03/2002  (Audited)
		Quarter Ended on 31st December		Nine Months Ended on 31st December		
		2002	2001	2002	2001	
1	Net Sales	2973.25	5701.17	10853.06	17276.00	21372.06
2	Other Income	36.84	14.90	91.03	26.83	76.28
3	Total Expenditure (a to d)	3057.41	5635.82	11085.51	17168.71	21691.83
	a ] (Increase) / Decrease in Stock	535.22	(683.43)	643.89	(684.83)	73.15
	b ] Cost of materials	2225.79	5871.84	9521.58	16527.78	19975.10
	c ] Staff Cost	73.32	74.37	216.05	215.68	292.47
	d ] Other Expenses	223.08	373.04	703.99	1110.08	1351.11
4	Interest (NET)	13.18	16.70	32.08	49.79	83.98
5	Gross Profit / (-) Loss after Interest but before depreciation & Tax	(60.50)	63.55	(173.50)	84.33	(327.47)
6	Depreciation	14.58	13.00	42.66	31.67	46.56
7	Profit / (-) Loss before Tax	(75.08)	50.55	(216.16)	52.66	(374.03)
8	Provision for Taxation - Current Tax	1.13	0.00	3.38	0.00	1.70
	Provision for Taxation - Deferred Tax	(27.66)	7.06	(87.41)	7.06	(104.99)
9	Net Profit / (-) Loss	(48.55)	43.49	(132.13)	45.60	(270.74)
10	Paid-Up Equity Share Capital (Face Value of Rs.10/- each)	300.23	300.23	300.23	300.23	300.23
11	Reserves excluding Revaluation Reserves	-	-	-	-	1985.85
12	Basic & Diluted EPS (Rs. per share)	-1.62	1.45	-4.40	1.52	-9.02
13	Aggregate of Non-promoters Shareholding					

- No. of Shares	751430	871830	751430	871830	752030
- Percentage of Shareholding	25.03	29.04	25.03	29.04	25.05

**Segment wise Revenue, Results and Capital Employed, under Clause 41 of the Listing Agreement**

	Quarter Ended on 31st December		Nine months ended on 31st December		Year ended
	2002	2001	2002	2001	31/03/2002
<b>1 Segment Revenue (Net Sales and Income)</b>					
a Electronics	2547.51	5062.57	9752.98	15637.43	19265.88
b Chemicals	425.74	638.60	1100.08	1638.57	2106.18
<b>Total</b>	<b>2973.25</b>	<b>5701.17</b>	<b>10853.06</b>	<b>17276.00</b>	<b>21372.06</b>
<b>2 Segment Results (Profit /(-) Loss before Interest and tax)</b>					
a Electronics	(49.05)	86.30	(135.85)	171.69	(199.13)
b Chemicals	29.35	68.07	109.20	206.95	238.81
<b>Total</b>	<b>(19.70)</b>	<b>154.37</b>	<b>(26.65)</b>	<b>378.64</b>	<b>39.68</b>
<b>Less : Interest Expenses</b>	<b>13.18</b>	<b>16.70</b>	<b>32.08</b>	<b>49.79</b>	<b>83.98</b>
<b>Less : Other Un allocable Expenditure net off Un allocable Income</b>	<b>42.20</b>	<b>87.12</b>	<b>157.44</b>	<b>276.19</b>	<b>329.73</b>
<b>Total Profit / (-) Loss before Tax</b>	<b>(75.08)</b>	<b>50.55</b>	<b>(216.16)</b>	<b>52.66</b>	<b>(374.03)</b>
<b>3 Capital Employed (Segment assets Less Liabilities)</b>					
a Electronics	1450.84	1991.41	1450.84	1991.41	1743.44
b Chemicals	-227.39	-89.95	-227.39	-89.95	-346.57
c Un allocable Assets and Liabilities	826.78	688.21	826.78	688.21	766.25

**NOTE:**

- Figures for the previous quarter/year have been regrouped wherever necessary.
- The sales for the current periods are net of discounts, accordingly previous periods / year figures are regrouped.
- The above results has been reviewed by the Audit Committee and taken on record by the Board of Directors of the company at its meeting held on 27th January, 2003