

PRIYA LIMITED

Regd. office: Krishna House, Ground Floor, Raghuvanshi Mills Compound,
Senapati Bapat Marg, Lower Parel, Mumbai-400 013.

**UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER ENDED 31ST DECEMBER, 2004**

Rs. in lakhs

Sr. No.	Particulars	Quarter Ended on		Nine months ended on		Year ended on
		31/12/2004	31/12/2003	31/12/2004	31/12/2003	31/03/2004
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Net Sales	5750.51	3007.90	12013.11	9220.34	13617.90
2	Other Income	34.17	71.74	90.76	114.19	202.41
3	Total Expenditure	5734.03	3071.02	11955.94	9242.28	13674.83
	a] (Increase) / Decrease in stocks	(721.44)	192.54	(166.28)	(335.18)	(639.29)
	b] Cost of materials	6279.98	2615.20	11380.73	8583.75	13025.15
	c] Staff Cost	51.34	65.74	186.84	192.74	261.46
	d] Other Expenses	124.15	197.54	554.65	800.97	1027.51
4	Interest	6.14	13.51	31.86	30.60	48.19
5	Profit / (-) Loss after interest but before depreciation & tax	44.51	(4.89)	116.07	61.65	97.29
6	Depreciation	11.71	14.07	33.55	39.47	51.93
7	Profit / (-) Loss before tax	32.80	(18.96)	82.52	22.18	45.36
8	Provision for Taxation - Current Tax	3.14	(0.49)	5.64	4.71	8.18
	- Deferred Tax	13.44	(5.56)	31.05	7.66	18.19
9	Net Profit or (-) Loss	16.22	(12.91)	45.83	9.81	18.99
10	Paid-up Equity Share Capital (Face Value of Rs. 10/- each)	300.23	300.23	300.23	300.23	300.23
11	Reserves excluding Revaluation Reserves	-	-	-	-	1849.73
12	Basic and Diluted EPS for the period / for the Year to date (Not annualised) (Rs.)	0.54	(0.43)	1.53	0.33	0.63
13	Aggregate of Non-promoters Shareholding:					
	- No. of Shares	751540	751540	751540	751540	751540
	- Percentage of Shareholding	25.03	25.03	25.03	25.03	25.03

Segment wise Revenue, Results and Capital Employed, under Clause 41 of the Listing Agreement

		Quarter Ended on		Nine months ended on		Year ended on
		31/12/2004	31/12/2003	31/12/2004	31/12/2003	31/03/2004
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue (Net Sales and Income)					
a	Electronics	5562.46	2692.99	11433.74	8294.88	12482.73
b	Chemicals	188.05	314.91	579.37	925.46	1135.17
	Total	5750.51	3007.90	12013.11	9220.34	13617.90
2	Segment Result (Profit (-) Loss Before Interest and Tax)					
a	Electronics	84.65	18.37	266.08	163.57	285.08
b	Chemicals	0.84	11.53	22.28	52.28	59.23
	Total	85.49	29.90	288.36	215.85	344.31
	Less: Interest Expenses	6.14	13.51	31.86	30.60	48.19
	Less: Other Unallocable Expenditure net off Unallocable Income	46.55	35.35	173.98	163.07	250.76
	Total Profit (-) Loss before Tax and extra ordinary items	32.80	(18.96)	82.52	22.18	45.36
3	Capital Employed (Segment Assets Less Liabilities)					
a	Electronics	1764.43	1538.10	1764.43	1538.10	1145.92
b	Chemicals	(80.92)	(219.68)	(80.92)	(219.68)	218.84
c	Unallocable Asset and Liabilities	2077.92	1077.64	2077.92	1077.64	1483.27
	Total	3761.43	2396.06	3761.43	2396.06	2848.03

Notes:-

- The above unaudited results have been reviewed by the Audit Committee and were taken on record by the Board of Directors in their meeting held on 29th January, 2005.
- There was no investor complaint pending at the beginning of the quarter. No complaint was received from the investors during the quarter. No complaint was pending as on 31st December, 2004.
- Previous periods figures have been regrouped/rearranged wherever considered necessary to make them comparable with those of the current period.